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THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

PELED et al.

Serial No.: 09/986,503

Filed: November 9, 2001

For: Serum-Derived Factor Inducing Cell
Differentiation and Medical Uses Thereof

Examiner:

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Group Art Unit: 1651

Attorney

Docket: 01/22529

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US Patent and Trademark Office
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Sir:

Enclosed is a PTO Form SB/08A which lists citations which may be material to the patentability and examination of the above identified application. Also enclosed are copies of the references cited. These are submitted in compliance with the duty of disclosure defined in 37 CFR 1.56. The Examiner is requested to make these citations of official record in this application.

This Information Disclosure Statement under 37 CFR 1.56 is not to be construed as a representation that a search has been made, that additional matter which is material to the examination of this application does not exist, or that any or more of these citations constitutes prior art.

Respectfully submitted,

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Sol Sheinbein
Registration No. 25,457
Attorney for Applicant

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Date: September 19, 2002

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| INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(use as many sheets as necessary)</i> | | | Application Number | 09/986,503 | |
| | | | Filing Date | November 9, 2001 | |
| | | | First Named Inventor | Peled et al | |
| | | | Group Art Unit | 1651 | |
| | | | Examiner Name | | |
| Sheet | 1 | of | 5 | Attorney Docket Number | 01/22529 |

| U.S. PATENT DOCUMENTS | | | | | | |
|-----------------------|--------------------------|----------------------|--------------------------------------|--|--|--|
| Examiners Initials | Cite No. ¹ | U.S. Patent Document | | Name of Patentee or Applicant of Cited Document | Date of Publication of Cited Document MM-DD-YYYY | Pages, columns, lines, Where Relevant Passages or Relevant Figures Appear |
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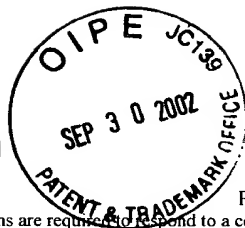
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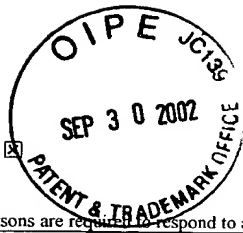
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